

Introductory sub-table (I)(a)

Name of the Company: Sunayana Investment Company Limited

Scrip Code, Name of the scrip, class of security: 29421, EQUITY SHARES

Quarter ended: 31st December, 2014

| Partly paid-up shares:-                                                                                                                  |          | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group                                                                                                          | 0        | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                                                           | 0        | 0                             | 0                                                         | 0                                                                                                    |
| <b>Total - D</b>                                                                                                                         | <b>0</b> | <b>0</b>                      | <b>0</b>                                                  | <b>0</b>                                                                                             |
| <b>Outstanding convertible securities:-</b>                                                                                              |          |                               |                                                           |                                                                                                      |
|                                                                                                                                          |          | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                                                          | 0        | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                                                           | 0        | 0                             | 0                                                         | 0                                                                                                    |
| <b>Total - E</b>                                                                                                                         | <b>0</b> | <b>0</b>                      | <b>0</b>                                                  | <b>0</b>                                                                                             |
| <b>Warrants:-</b>                                                                                                                        |          |                               |                                                           |                                                                                                      |
|                                                                                                                                          |          | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group                                                                                                          | 0        | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                                                           | 0        | 0                             | 0                                                         | 0                                                                                                    |
| <b>Total - F</b>                                                                                                                         | <b>0</b> | <b>0</b>                      | <b>0</b>                                                  | <b>0</b>                                                                                             |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)</b> |          | <b>240000</b>                 | <b>0</b>                                                  | <b>100</b>                                                                                           |





**Statement Showing Shareholding Pattern of SUNAYANA INVESTMENT COMPANY LIMITED**

SCRIPT CODE: 29421

Table (IXa)

31st December, 2014

| Category code | Category of Shareholder                                                     | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Number of shares | As a percentage of Shares Pledged or otherwise encumbered |
|---------------|-----------------------------------------------------------------------------|-------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|------------------|-----------------------------------------------------------|
|               |                                                                             |                         |                        |                                              | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) |                  |                                                           |
| (I)           | (II)                                                                        | (III)                   | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)           | (IX) = (VIII)/(IV)*100                                    |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                    |                         |                        |                                              |                                                              |                            |                  |                                                           |
| 1             | Indian                                                                      |                         |                        |                                              |                                                              |                            |                  |                                                           |
| (a)           | Individuals/ Hindu Undivided Family                                         | 1                       | 57550                  | 0                                            | 23.98                                                        | 23.98                      | 0                | 0.00                                                      |
| (b)           | Central Government/ State Government(s)                                     | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| (c)           | Bodies Corporate                                                            | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| (d)           | Financial Institutions/ Banks                                               | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| (e)           | Any Others(Specify)                                                         | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| (e-i)         |                                                                             |                         |                        |                                              |                                                              |                            |                  |                                                           |
| (e-ii)        |                                                                             |                         |                        |                                              |                                                              |                            |                  |                                                           |
|               | <b>Sub Total(A)(1)</b>                                                      | <b>1</b>                | <b>57550</b>           | <b>0</b>                                     | <b>23.98</b>                                                 | <b>23.98</b>               | <b>0</b>         | <b>0.00</b>                                               |
| 2             | Foreign                                                                     |                         |                        |                                              |                                                              |                            |                  |                                                           |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| b             | Bodies Corporate                                                            | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| c             | Institutions                                                                | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| d             | Any Others(Specify)                                                         | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                | 0.00                                                      |
| d-i           |                                                                             |                         |                        |                                              |                                                              |                            |                  |                                                           |
| d-ii          |                                                                             |                         |                        |                                              |                                                              |                            |                  |                                                           |
|               | <b>Sub Total(A)(2)</b>                                                      | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>0</b>         | <b>0.00</b>                                               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>1</b>                | <b>57550</b>           | <b>0</b>                                     | <b>23.98</b>                                                 | <b>23.98</b>               | <b>0</b>         | <b>0.00</b>                                               |

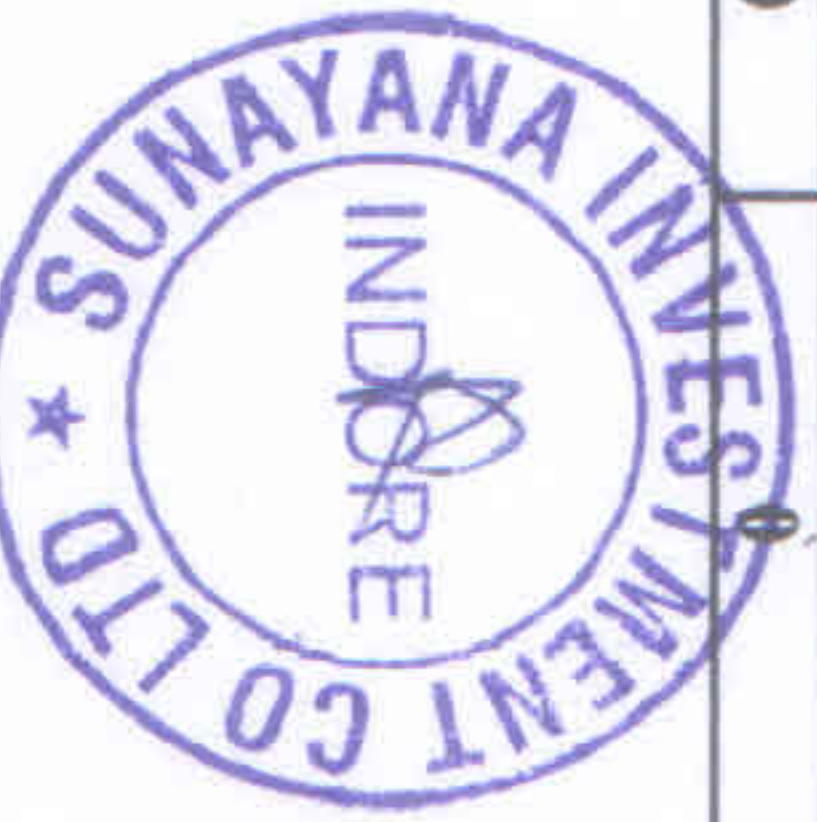




| (B)        | Public shareholding                                                                    |           |               |          |          |               |               |          |               |  |  |  |  |  |  |  |  |             |
|------------|----------------------------------------------------------------------------------------|-----------|---------------|----------|----------|---------------|---------------|----------|---------------|--|--|--|--|--|--|--|--|-------------|
| <b>1</b>   | <b>Institutions</b>                                                                    |           |               |          |          |               |               |          |               |  |  |  |  |  |  |  |  |             |
| (a)        | Mutual Funds/ UTI                                                                      | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (b)        | Financial Institutions/ Banks                                                          | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (c)        | Central Government/ State Government(s)                                                | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (d)        | Venture Capital Funds                                                                  | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (e)        | Insurance Companies                                                                    | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (f)        | Foreign Institutional Investors                                                        | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (g)        | Foreign Venture Capital Investors                                                      | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (h)        | Any Other (specify)                                                                    | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| (h-i)      | STRATEGIC INVESTOR                                                                     | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
|            | <b>Sub-Total (B)(1)</b>                                                                | <b>0</b>  | <b>0</b>      | <b>0</b> | <b>0</b> | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0.00</b>   |  |  |  |  |  |  |  |  | <b>0.00</b> |
| <b>B 2</b> | <b>Non-institutions</b>                                                                |           |               |          |          |               |               |          |               |  |  |  |  |  |  |  |  |             |
| (a)        | Bodies Corporate                                                                       | 12        | 23450         | 0        | 0        | 9.77          | 9.77          | 0        | 9.77          |  |  |  |  |  |  |  |  | 0.00        |
| (b)        | Individuals                                                                            |           |               |          |          |               |               |          |               |  |  |  |  |  |  |  |  |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 45        | 90000         | 0        | 0        | 37.50         | 37.50         | 0        | 37.50         |  |  |  |  |  |  |  |  | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.     | 2         | 59000         | 0        | 0        | 24.58         | 24.58         | 0        | 24.58         |  |  |  |  |  |  |  |  | 0.00        |
| (c)        | Any Other (specify)                                                                    | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
|            | Hindu Undivided Family                                                                 | 5         | 10000         | 0        | 0        | 4.17          | 4.17          | 0        | 4.17          |  |  |  |  |  |  |  |  | 0.00        |
|            | <b>Sub-Total (B)(2)</b>                                                                | <b>64</b> | <b>182450</b> | <b>0</b> | <b>0</b> | <b>76.02</b>  | <b>76.02</b>  | <b>0</b> | <b>76.02</b>  |  |  |  |  |  |  |  |  | <b>0.00</b> |
| (B)        | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                    | <b>64</b> | <b>182450</b> | <b>0</b> | <b>0</b> | <b>76.02</b>  | <b>76.02</b>  | <b>0</b> | <b>76.02</b>  |  |  |  |  |  |  |  |  | <b>0.00</b> |
|            | <b>TOTAL (A)+(B)</b>                                                                   | <b>65</b> | <b>240000</b> | <b>0</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>100.00</b> |  |  |  |  |  |  |  |  | <b>0.00</b> |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued       |           |               |          |          |               |               |          |               |  |  |  |  |  |  |  |  |             |
| 1          | Promoter and Promoter Group                                                            | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
| 2          | Public                                                                                 | 0         | 0             | 0        | 0        | 0.00          | 0.00          | 0        | 0.00          |  |  |  |  |  |  |  |  | 0.00        |
|            | <b>Sub-Total (C)</b>                                                                   | <b>0</b>  | <b>0</b>      | <b>0</b> | <b>0</b> | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0.00</b>   |  |  |  |  |  |  |  |  | <b>0.00</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                         | <b>65</b> | <b>240000</b> | <b>0</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>100.00</b> |  |  |  |  |  |  |  |  | <b>0.00</b> |

FOR SUNAYANA INVESTMENT COMPANY LIMITED

PLACE Indore  
DATE 19/01/2015



*P. Prasad*  
PRASANNA KUMAR  
DIRECTOR  
DIN: 06837553



| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |





**SUNAYANA INVESTMENT COMPANY LIMITED**

(D/A) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                                     | Details of warrants                                    |                      |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|-------------------------------------|--------------------------------------------------------|----------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a %<br>$(VI) = (VI)/(III) * 100$ | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| (i)          | (ii)                    | (iii)                  | (iv)                              | (v)                   | $(VI) = (VI)/(III) * 100$           | (vii)                                                  | (viii)               | (ix)                                              | (x)                                   | (xi)                                                            | (xii)                                                                                                                                      |
| 1            | PRADEEP RAMLAKHAN SINGH | 57550                  | 23.98                             | 0                     | 0.00                                | 0.00                                                   | Nil                  | N.A                                               | Nil                                   | N.A                                                             | 23.98                                                                                                                                      |
| <b>TOTAL</b> |                         | <b>57550</b>           | <b>23.98</b>                      | <b>0</b>              | <b>0.00</b>                         | <b>0.00</b>                                            | <b>Nil</b>           | <b>N.A</b>                                        | <b>Nil</b>                            | <b>N.A</b>                                                      | <b>23.98</b>                                                                                                                               |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR SUNAYANA INVESTMENT COMPANY LIMITED

PLACE Indore  
 DATE 19/01/2015

*P. Kumar*  
 PRASANNA KUMAR  
 DIRECTOR  
 DIN: 06837553





**SUNAYANA INVESTMENT COMPANY LIMITED**

**(D) (c)(i) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants  |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                         |                  |                                                                                                                              | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| 1            | GAUTAM KANORIA          | 29500            | 12.29                                                                                                                        | Nil                  | N.A                                               | Nil                                   | N.A                                                             | 12.29                                                                                                                                      |
| 2            | MRIDULA KANORIA         | 29500            | 12.29                                                                                                                        | Nil                  | N.A                                               | Nil                                   | N.A                                                             | 12.29                                                                                                                                      |
| <b>TOTAL</b> |                         | <b>59000</b>     | <b>24.58</b>                                                                                                                 | <b>Nil</b>           | <b>N.A</b>                                        | <b>Nil</b>                            | <b>N.A</b>                                                      | <b>24.58</b>                                                                                                                               |





(I) (c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5 % of the total number of shares

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants  |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                         |                  |                                                                                                                              | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| 1            | GAUTAM KANORIA          | 29500            | 12.29                                                                                                                        | Nil                  | N.A                                               | NIL                                   | N.A                                                             | 12.29                                                                                                                                      |
| 2            | MRIDULA KANORIA         | 29500            | 12.29                                                                                                                        | Nil                  | N.A                                               | Nil                                   | N.A                                                             | 12.29                                                                                                                                      |
| <b>TOTAL</b> |                         | <b>59000</b>     | <b>24.58</b>                                                                                                                 | <b>Nil</b>           | <b>N.A</b>                                        | <b>Nil</b>                            | <b>N.A</b>                                                      | <b>24.58</b>                                                                                                                               |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
|              | N.A                     | 0                          | 0.00                                                                                                                                   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>                                                                                                                            |

PLACE Indore  
DATE 19/01/2015

FOR SUNAYANA INVESTMENT COMPANY LIMITED

*P. Kurnavy*  
PRASANNA KUMAR  
DIRECTOR  
DIN: 06837553





**SUNAYANA INVESTMENT COMPANY LIMITED**

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | N.A.                                            | 0                         | 0                                           | 0.00                                                                                                                                                    |
| <b>TOTAL</b> |                                                 | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>                                                                                                                                             |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | N.A.                  |                                                 | 0                                           | 0.00                                                                                                                                                    |
| <b>TOTAL</b> |                       |                                                 | <b>0</b>                                    | <b>0.00</b>                                                                                                                                             |

**FOR SUNAYANA INVESTMENT COMPANY LIMITED**

PLACE **Indore**  
DATE **19/01/2015**

*P. Prasanna*  
**PRASANNA KUMAR**  
DIRECTOR  
DIN: 06837553

